

SCHEDULES

STATE OF IOWA

A & B

IA 1040

41-004

625-0295

SCHEDULE A – ITEMIZED DEDUCTIONS

If you itemize deductions, attach a copy of this schedule
or a copy of Federal Schedule A to your return.

1996

| Name(s) as shown on page 1 of Form IA 1040 | | Social Security Number |
|---|---|------------------------|
| NOTE: DO NOT INCLUDE EXPENSES REIMBURSED OR PAID BY OTHERS OR HEALTH INSURANCE PREMIUMS DEDUCTED ON IA 1040, LINE 18 | | |
| MEDICAL & DENTAL EXPENSES | 1. Medical and dental expenses | 1. .00 |
| | 2. Multiply the amount on Federal Form 1040, line 32* by 7.5% (.075) Enter result here | 2. .00 |
| | 3. Subtract line 2 from line 1. If less than zero, enter zero | 3. .00 |
| TAXES You Paid | 4. Other state and local income taxes. DO NOT INCLUDE IOWA INCOME TAX Note: 1995 School District Surtax and Emergency Medical Services Surtax are deductible on this line | 4. .00 |
| | 5. Real estate taxes | 5. .00 |
| | 6. Personal property taxes | 6. .00 |
| | 7. Other taxes (list type and amount) 7a. | 7. .00 |
| | 8. Add amounts on lines 4, 5, 6 and 7. Enter total here | 8. .00 |
| INTEREST You Paid | 9a. Home mortgage interest and points reported on Fed. Form 1098 | 9a. .00 |
| | 9b. Home mortgage interest not reported on Federal Form 1098 | 9b. .00 |
| | 10. Points not reported on Federal Form 1098 | 10. .00 |
| | 11. Investment interest (attach Federal Form 4952 if required) | 11. .00 |
| | 12. Add lines 9a-11. Enter total here | 12. .00 |
| GIFTS TO CHARITY | 13. Contributions by cash or check. | 13. .00 |
| | 14. Other than cash or check (You must attach Federal Form 8283 if over \$500) | 14. .00 |
| | 15. Carryover from prior year | 15. .00 |
| | 16. Add lines 13 through 15. Enter total here | 16. .00 |
| CASUALTY or THEFT LOSS | 17. Casualty or theft loss(es) (attach Federal Form 4684) | 17. .00 |
| JOB EXPENSES AND MISC. DEDUCTIONS | 18. Unreimbursed employee expenses (attach Fed. Form 2106 or 2106-EZ if required) | 18. .00 |
| | 19. Tax preparation fees | 19. .00 |
| | 20. Other expenses (list type and amount) 20a. | 20. .00 |
| | 21. Add the amounts on lines 18, 19 and 20. Enter total here | 21. .00 |
| | 22. Multiply the amount on Federal Form 1040, line 32* by 2% (.02) Enter result here | 22. .00 |
| | 23. Subtract line 22 from line 21, Enter total (if less than zero, enter zero) | 23. .00 |
| OTHER DEDUCTIONS | 24. Other miscellaneous deductions not subject to 2% AGI Limit (List type and amount) 24a. | 24. .00 |
| TOTAL DEDUCTIONS | 25. • If the amount on Federal Form 1040, line 32* is \$117,950 or less (\$58,975 or less if married filing separately for Federal tax purposes) add lines 3, 8, 12, 16, 17, 23, and 24 and enter total here. | 25. .00 |
| | • If the amount on Federal Form 1040, line 32* is more than \$117,950 (more than \$58,975 if married filing separately for Federal tax purposes), you must complete the Iowa itemized Deductions Worksheet, Form 41-104, to calculate your total deductions. See page 11 of Form IA 1040 instruction booklet for worksheet. | |

If using filing statuses 1, 2, 5 or 6 enter this amount on step 7, line 39 of the IA 1040.

| Complete lines 26 through 30 ONLY if you are using filing status 3 or 4. | | SPOUSE | YOU |
|--|--|------------------|----------|
| PRORATION OF DEDUCTIONS BETWEEN SPOUSES | 26. Enter Iowa Net Income of both spouses from IA 1040, line 26 | 26b. .00 | 26a. .00 |
| | 27. Total Iowa Net Income, add columns 26a and 26b. Enter total here | 27. .00 | 27. .00 |
| | 28. Divide the amount on line 26a by the amount on line 27. Enter percentage here | 28. % | 28. % |
| | 29. Multiply line 25 by the percentage on line 28, enter here and on IA 1040 Step 7, line 39, Col. A | (YOU) 29. .00 | 29. .00 |
| | 30. Subtract line 29 from line 25, enter here and on IA 1040 Step 7, line 39 Col. B | (SPOUSE) 30. .00 | 30. .00 |
| (If you are using filing status 4, enter this amount on line 39, Col. A of your spouse's return) | | | |

*If you filed Federal form 1040A, see line 16; if Federal form 1040EZ, see line 4.

SCHEDULE A
1996

SCHEDULE B – INTEREST AND DIVIDEND INCOME

| | |
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| Name(s) as shown on page 1 of Form IA 1040 | Social Security Number |
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Note: You must report all taxable interest and dividends on IA 1040, even if you are not required to complete Schedule B.

| PART I | <p>If you received more than \$400 in interest, you must complete Part I and list all interest received. Interest income which should be reported includes earnings from savings and loan associations, mutual savings banks, cooperative banks, credit unions and bank deposits; state and municipal bonds (see instructions for IA 1040, Line 2, Taxable Interest Income); and interest from tax refunds.</p> <p>List payers and amounts. In the column to the left of the amount column, write (T) for interest earned by you (taxpayer); or (S) for interest earned by your spouse; or (J) for interest earned jointly.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| | INTEREST INCOME | <p>1. Interest Income (list payers)</p> <table> <tr> <th></th><th>Enter T, S or J</th><th>AMOUNT</th></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> </table> <p>2. Taxable Interest Income. Enter here and on line 2, IA 1040.</p> | | Enter T, S or J | AMOUNT | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | .00 | | | | | |
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| PART II | <p>If you received more than \$400 in gross dividends (including capital gain distributions) and other distributions on stock, you must complete Part II and list all dividends received. Deduct that portion of any net dividend from mutual funds that is attributable to Federal securities.</p> <p>List payers and amounts. In the column to the left of the amount column, write (T) for dividends earned by you (taxpayer); or (S) for dividends earned by your spouse; or (J) for dividends earned jointly.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | DIVIDEND INCOME | <p>3. Dividend Income (list payers) Any capital gain distributions and nontaxable distributions will be deducted on lines 5 & 6.</p> <table> <tr> <th></th><th>Enter T, S or J</th><th>AMOUNT</th></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> <tr><td></td><td></td><td>.00</td></tr> </table> <p>4. Add the amounts on line 3 and enter here 4. .00</p> <table> <tr> <td>*5. Capital gain distributions</td><td>5.</td><td>.00</td></tr> <tr> <td>6. Nontaxable distributions</td><td>6.</td><td>.00</td></tr> <tr> <td>7. Add lines 5 and 6</td><td>7.</td><td>.00</td></tr> <tr> <td>8. Balance. Subtract line 7 from line 4. Enter here and on line 3, IA 1040</td><td>8.</td><td>.00</td></tr> </table> | | Enter T, S or J | AMOUNT | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | | | .00 | *5. Capital gain distributions | 5. | .00 | 6. Nontaxable distributions | 6. | .00 | 7. Add lines 5 and 6 | 7. | .00 | 8. Balance. Subtract line 7 from line 4. Enter here and on line 3, IA 1040 | 8. | .00 |
| | Enter T, S or J | AMOUNT | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| *5. Capital gain distributions | 5. | .00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6. Nontaxable distributions | 6. | .00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7. Add lines 5 and 6 | 7. | .00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8. Balance. Subtract line 7 from line 4. Enter here and on line 3, IA 1040 | 8. | .00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |